



**Personal Information**

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_(\_\_\_\_\_)\_\_\_\_\_-\_\_\_\_ Cell Phone \_(\_\_\_\_\_)\_\_\_\_\_-\_\_\_\_

Marital Status:  Married  Single  Divorced  Widowed Gender Male Female Other

Race \_\_\_\_\_ Ethnicity \_\_\_\_\_ Language \_\_\_\_\_ Gender Identity \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Email Address \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Employer Address \_\_\_\_\_

Employer Phone # \_(\_\_\_\_\_)\_\_\_\_\_-\_\_\_\_

**Non Insured/Self Pay**

**Primary Insurance Company**

Insurance Company \_\_\_\_\_

Policy Holder \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Insurance Address \_\_\_\_\_

Insurance ID/Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Patient's Relationship to Insured:  Self  Spouse  Child  Other \_\_\_\_\_

**Secondary Insurance**

Insurance Company \_\_\_\_\_

Policy Holder \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Insurance Address \_\_\_\_\_

Insurance ID/Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Patient's Relationship to Insured:  Self  Spouse  Child  Other \_\_\_\_\_

**Emergency Contact** \_\_\_\_\_ **Phone** \_(\_\_\_\_\_)\_\_\_\_\_-\_\_\_\_ **Relation** \_\_\_\_\_

**Reason for Visit** \_\_\_\_\_

**Referring Provider** \_\_\_\_\_

**Signature of Patient** \_\_\_\_\_ **Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

**General Health****Information**

AIDS  
Alcoholism  
Anemia  
Anorexia  
Appendicitis  
Arthritis  
Bleeding Disorders  
Breast Lump  
Bronchitis  
Bulimia  
Cancer  
Cataracts  
Drug Addiction  
Chicken Pox  
Diabetes  
Emphysema  
Epilepsy  
Glaucoma  
Gout  
Heart Disease  
Hepatitis  
Hernia  
Herpes  
High Cholesterol  
HIV  
Kidney Disease  
Liver Disease  
Measles  
Migraines  
Mononucleosis  
Multiple Sclerosis  
Pacemaker  
Pneumonia  
Prostate Issues  
Psychiatric Care  
Rheumatic Fever  
Stroke  
Suicide Attempt  
Thyroid Issues  
Tonsilitis

**General**

Chills  
Dizziness  
Fainting  
Forgetfulness  
Heaviness Sensation  
Unusual Sensation  
Loss of Weight  
Numbness Sensation  
Cold Hands and Feet  
Hair Loss  
Unusual Swelling  
Restlessness  
Night Sweats  
Fatigue  
Mental Sluggishness

**Muscle, Joint, and Bone**

Head  
Neck  
Arms  
Hands  
Back  
Hips  
Legs  
Feet

Knees

Jaw  
Flank/Rib Pain  
Shoulders

**Ear, Nose, and Throat**

Bleeding Gums  
Blurred Vision  
Floaters in Eyes  
Watery Eyes  
Crossed Eyes  
Earache  
Ear Discharge  
Ringing in the Ears  
Loss of Hearing  
Sinus Issues  
Nose Bleeds  
Vision Problems

**Digestive System**

Nausea  
Vomiting  
Poor Diet  
Bloating  
Diarrhea  
Constipation  
Abdominal Pain  
Diverticulitis  
Gas  
Hemorrhoids  
Frequent Weight Change  
Excessive Appetite  
Indigestion  
Ulcers  
Loose Stools  
Excessive Thirst  
Irritable Bowel Syndrome  
Blood in Stool  
Undigested Food in Stool  
Frequent Belching  
Frequent Hiccups  
Bad Breath  
Mouth Sores

**Skin, Hair, and Nails**

Dry Skin  
Hives  
Itching  
Rash  
Scars  
Sores that won't heal  
Hair Loss  
Brittle Nails  
Loss of Pigment

**Genito-Urinary**

Blood in Urine  
Frequent Urination  
Frequent UTI's  
Painful Urination  
Kidney Stones  
STD

Name \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Cardiovascular and**

**Pulmonary**

- Chest Pain
- High Blood Pressure
- Irregular Heartbeat
- Poor Circulation
- Rapid Heartbeat
- Ankle Swelling
- Varicose Veins
- Shortness of Breath
- Palpitations

**Mental Health**

- Depression
- Nervousness
- Irritability
- Irritated Easily
- Over Thinking
- Worrying
- Anxiety
- Difficulty Making Decisions
- Mental Confusion
- Easily Angered
- Easily Startled
- Frustration

**Please list any previous surgeries:**

- 1. \_\_\_\_\_ Year \_\_\_\_\_
- 2. \_\_\_\_\_ Year \_\_\_\_\_
- 3. \_\_\_\_\_ Year \_\_\_\_\_
- 4. \_\_\_\_\_ Year \_\_\_\_\_
- 5. \_\_\_\_\_ Year \_\_\_\_\_

**Please list any family history:**

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_
- 4. \_\_\_\_\_
- 5. \_\_\_\_\_

**Medication List:** Name/Dosage/Per day

- |          |           |
|----------|-----------|
| 1. _____ | 7. _____  |
| 2. _____ | 8. _____  |
| 3. _____ | 9. _____  |
| 4. _____ | 10. _____ |
| 5. _____ | 11. _____ |
| 6. _____ | 12. _____ |

Name \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_



Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**What other health issues can we help you support?**

- Hormonal Balance     Weight Loss     Stress Management     Gut Health     Anti-Aging  
 Thyroid Health     Detoxification     Insulin Resistance     Sleep     Inflammation  
 Other: \_\_\_\_\_

**Health History** (please check all that apply):

- Heart Attack / Stroke     Irritable Bowel Syndrome     Rheumatoid Arthritis  
 High Blood Pressure     Crohn's Disease     Multiple Sclerosis  
 Low Blood Pressure     GERD     Celiac Disease  
 High Cholesterol     Gallbladder disease     Hashimoto's Hypothyroid  
 Circulatory Disorder     Gallbladder removed     Psoriasis  
 Hemochromatosis     Liver disease     Eczema  
 Diabetes     Hepatitis     Epstein Barr Virus  
 Cancer     Hyperthyroid     Fibromyalgia  
 Bariatric/Weight loss surgery     Hypothyroid     Musculoskeletal pain  
Other: \_\_\_\_\_

**Medications & Supplements** (please list ALL medications & supplements you are currently taking):

Medication / Supplement	Reason	How long?

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



**Balance Chiropractic & Wellness Center, LLC**

P: 732-903-2222 F: 732-903-2111

**Assignment of Benefits Form**

Patient: \_\_\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Claim #: \_\_\_\_\_ Policy #: \_\_\_\_\_

I hereby instruct and direct \_\_\_\_\_  
Insurance Company to pay by check made out and mailed to:

**Balance Chiropractic & Wellness Center, LLC**  
**1999 Route 88, Brick, NJ 08724**

Or, if my current policy prohibits direct payment to the doctor, I hereby also instruct and direct you to make out the check to me and mail it as follows: **Balance Chiropractic & Wellness Center, LLC, 1999 Route 88, Brick, NJ 08724** for the professional or medical expense benefits allowable and otherwise payable to me under my current insurance policy as payment toward the total charges for the professional services rendered. **THIS IS A DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY.** This serves as my written authorization for assigning all my rights and benefits payable under my insurance coverage **for** Chiropractic and/or Acupuncture and/or physical therapy services rendered to me, by this provider in connection to any insurance policy and/or claim otherwise payable to me. This assignment is irrevocable. I request that you respond to **Balance Chiropractic & Wellness Center, LLC** with a written communication, confirming the approval of my authorization. If they do not receive a written confirmation from you within ten (10) days, I will deem that my request has been authorized by you. This payment will not exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay, in a current manner, any balance of said professional service charges over and above this insurance payment that is not prohibited by law.

A photocopy of this Assignment shall be considered as effective and valid as the original. I also authorize the release of any information pertinent to my case to any insurance company, adjuster, or attorney involved in this case. I authorize the doctor to initiate a complaint to my health insurance and/or the Insurance Commissioner or any other government agency for any reason on my behalf.

Signature of Policy Holder \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_



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**CONSENT FOR DISCLOSURE OF PATIENT INFORMATION**

The Privacy Rule that is contained in HIPPA establishes a federal requirement that health care providers obtain a patient's written consent before using or disclosing the patient's personal health information to carry out treatment, payment, or health care operations (TPO). This must be obtained before information may be used or disclosed for TPO purposes, except in emergency situations. The following information must be included in a patient record release form used by the Practice to be in compliance with HIPPA requirements.

I understand that by giving consent I am permitting my personal health information to be disclosed to persons who will be involved in my treatment; it may also be used for payment and operational purposes. I have the right to review the provider's notice of privacy practices before I sign this consent. The provider reserves the right to change the terms of the notice of privacy practices. Changes in the privacy practices will be made available to me. I may request additional restrictions on access to this information for treatment, payment, or health care operations purposes. I understand that the provider may not be able to comply with this request. I request the following special restriction(s):

Anyone we are allowed to converse with about your health information excluding doctors:

Name \_\_\_\_\_

I understand that from time to time my physician and his/her staff may inform me of new treatments, or other services, that may be appropriate for my condition and from time to time may inform me of new services that may be appropriate for a person in my situation (age, sex, etc.). I consent to the use of my identifiable patient information to notify me of such new treatments, or other services, that may be necessary for the continuity of my care or which may be of benefit in maintaining or improving my health with the understanding that the provider will not provide such information to others for marketing, fund raising, or similar purposes without my specific consent.

I understand that I, or my representative, promptly upon request, may inspect, request correction of and obtain information from my patient record. I may revoke this consent in writing at any time except to the extent that the provider has already acted in reliance on this content.

Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_



**Cancellation/No Show Policy for New Patient Appointments**

We understand that there are times when you miss an appointment due to emergencies and obligations for work or family. However, when you do not call to cancel an appointment, you may be preventing another patient from getting much needed treatment. Conversely, the situation may arise where another patient fails to cancel, we are unable to schedule you for a visit, due to seemingly “full” appointment book.

***Patients who do not show up for their new patient appointment without a call to cancel the appointment within 24 hours will be considered a no show. You will be charged a fifty-dollar fee (\$50) with the credit card number you have provided to us. This will not be covered by insurance.***

Please sign that you have read and understand the agreement to the Cancellation and No-Show Policy for New Patient Appointments.

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_